

Document and entity information

Feb 2015

Company information		
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FASF member mark		-
Document name		決算短信〔日本基準〕(連結)
Filing date		2015-04-14
Company name		create restaurants holdings inc.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		33870
URL		http://www.createrestaurants.com/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-02-28
Representative		
Title		代表取締役社長
Name		岡本 晴彦
Inquiries		
Title		専務取締役
Name		川井 潤
Tel		03(5488)8001
Other		
Date of general shareholders' meeting (as planned)		2015-05-27
Dividend payable date (as planned)		2015-05-28
Annual securities report filing date (as planned)		2015-05-28
Supplemental material of annual results		true

Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Feb 2015	Feb 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	69,309	52,523
% change	32.0	41.3
Operating income		
Operating income	4,164	3,702
% change	12.5	37.5
Ordinary income		
Ordinary income	4,383	3,796
% change	15.5	34.2
Net income		
Net income	6,495	1,811
% change	258.5	37.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,712	2,203
Change in comprehensive income	204.7	46.4
Other consolidated operating results		
Net income per share (Yen)	206.45	61.22
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	52.9	27.7
Ordinary income to total assets ratio (%)	10.6	13.8
Operating income to net sales ratio (%)	6.0	7.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)平成26年9月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、前連結会計年度の期首に株式分割が行われたと仮定して1株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Feb 2015	Feb 2014
Financial positions		
Financial positions		
Consolidated financial positions		

Total assets	47,034	35,819
Net assets	19,676	9,332
Capital adequacy ratio (%)	32.4	26.1
Net assets per share (Yen)	484.65	296.60
Note to consolidated financial positions		
Owner's equity	15,248	9,332
Note to financial positions	(注)平成26年9月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、前連結会計年度の期首に株式分割が行われたと仮定して1株当たり純資産を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Feb 2015	Feb 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,298	4,567
Cash flows from investing activities	-8,077	-10,135
Cash flows from financing activities	10,238	4,824
Cash and equivalents, end of period	13,798	5,253

Dividends

(in millions of yens)

	Feb 2016	Feb 2015	Feb 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		34.00	30.00
Forecast	16.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		11.34	36.00

Forecast	16.50	
Upper	-	
Lower	-	
Annual		
Result		66.00
Forecast	33.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result		713 692
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result		11.1 35.9
Forecast	29.8	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result		3.3 10.1
Note to dividends		
Note to dividends		

Annual

(注)平成26年9月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、平成27年2月期の当該株式分割前換算の期末配当は1株あたり34.02円、年間配当68.02円となります。

Forecasts

(in millions of yens)

	Feb 2016	Aug 2015
Forecasts		
Forecasts		
Title for forecasts		3.平成28年2月期の連結業績予想(平成27年3月1日~平成28年2月29日)
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	82,000	40,200
Upper	-	-
Lower	-	-
% change		
Forecast	18.3	19.9
Upper	-	-
Lower	-	-

Operating income			
Operating income			
Forecast		5,500	3,120
Upper		-	-
Lower		-	-
% change			
Forecast		32.1	20.1
Upper		-	-
Lower		-	-
Ordinary income			
Ordinary income			
Forecast		6,100	3,350
Upper		-	-
Lower		-	-
% change			
Forecast		39.1	21.4
Upper		-	-
Lower		-	-
Net income			
Net income			
Forecast		3,500	1,610
Upper		-	-
Lower		-	-
% change			
Forecast		-46.1	62.9
Upper		-	-
Lower		-	-
Net income per share (Yen)			
Net income per share (Yen)			
Forecast		111.24	51.17
Upper		-	-
Lower		-	-
Note to consolidated forecasts			
Note to forecasts		-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		true
Number of subsidiaries newly consolidated		2
Name of subsidiaries newly consolidated		株式会社YUNARI 株式会社上海美食中心
Number of subsidiaries excluded from consolidation		-
Name of subsidiaries excluded from consolidation		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2015	Feb 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	31,574,214	31,574,214
Number of treasury stock at the end of fiscal year	111,015	110,865
Average number of shares	31,463,267	29,594,101
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注)平成26年9月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、前連結会計年度の期首に株式分割が行われたと仮定して株式数を算定しております。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2015	Feb 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	5,383	5,416
% change	-0.6	4.9
Operating income		
Operating income	2,196	2,487
% change	-11.7	-1.3
Ordinary income		

Ordinary income	2,718	2,811
% change	-3.3	-24.0
Net income		
Net income	1,069	1,667
% change	-35.8	-33.8
Other non-consolidated operating results		
Net income per share (Yen)	34.00	56.33
Diluted net income per share (Yen)	-	-

Note to non-consolidated operating results

Note to operating results

(注)平成26年9月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、前連結会計年度の期首に株式分割が行われたと仮定して1株当たり当期純利益を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2015	Feb 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	33,294	28,488
Net assets	9,326	8,991
Capital adequacy ratio (%)	28.0	31.6
Net assets per share (Yen)	296.42	285.77
Note to non-consolidated financial positions		
Owner's equity	9,326	8,991

Note to financial positions

(注)平成26年9月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、前連結会計年度の期首に株式分割が行われたと仮定して1株当たり純資産を算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.