Document and entity information

	Feb 2017
pany information	
ompany information	
FASF member mark	-
Document name	決算短信〔日本基準〕 (連結)
Filing date	2017-04-14
Company name	create restaurants holdings inc.
Stock exchange listings	3
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	<u>.</u>
Sapporo Ambitious	_
Sapporo Others	_
Fukuoka	_
Fukuoka	_
Fukuoka Q-Board	
Fukuoka Others	
Green Sheet	
Japan Securities Dealers Association	
Securities code	33870
URL	http://www.createres
Puningga gatagany	aurants.com
Business category	Am
General Business	true
Specific Business	2047.00.00
Fiscal Year End	2017-02-28
Representative	少主取 统 公共 E
Title	代表取締役社長
Name	岡本 晴彦
Inquiries	→ 7h T- 4+ (D.
Title	専務取締役
Name	川井潤
Tel	03(5488)8001
Other	2047.05.00
Date of general shareholders' meeting (as planned)	2017-05-30
Dividend payable date (as planned)	2017-05-31
Annual securities report filing date (as planned)	2017-05-31
Supplemental material of annual results Way of getting	true -
Convening briefing of annual results	true
Convening prioring or armual results	
Target audience	機関投資家・アナリ スト向け

Business Results-Operating results

(in millions of yens)

Feb 2017 Feb 2016

Operating results
Operating results
Consolidated operating results

Consolidated income statements information		
Net sales		
Net sales	113,525	103,271
% change	9.9	49.0
Operating income		
Operating income	5,857	6,749
% change	-13.2	62.1
Ordinary income		
Ordinary income	6,348	7,340
% change	-13.5	67.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,293	3,321
% change	-0.8	-48.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,026	4,050
Change in comprehensive income	-0.6	-39.7
Other consolidated operating results		
Basic earnings per share (Yen)	34.89	35.19
Diluted earnings per share (Yen)	34.61	32.96
Rate of return on equity (%)	17.8	20.3
Ordinary income to total assets ratio (%)	8.8	12.3
Operating income to net sales ratio (%)	5.2	6.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
	(注)平成28年3月1日 付で普通株式1株につ き3株の割合で株式分 割を行っております。こ	
Note to operating results	のため、平成28年2月 期の期首に当該株式 分割が行われたと仮 定して1株当たり当期 純利益及び潜在株式 調整後1株当たり当期 純利益を算定しており	
	ます。	

Business Results-Financial positions

(in millions of yens) Feb 2017 Feb 2016 Financial positions Financial positions Consolidated financial positions 71,364 72,530 Total assets Net assets 25,701 22,996 Capital adequacy ratio (%) 27.3 24.1 Net assets per share (Yen) 206.67 185.42 Note to consolidated financial positions Owner's equity 19,507 17,501 (注)平成28年3月1日 (注)平成28年3月1日 付で普通株式1株につ き3株の自で株式分 割を行っております。こ のため、平成28年2月 期の期前行い当該と仮 定して1株当たり仮 産を算定しておりま す。 Note to financial positions

Business Results-Cash flows

 (in millions of yens)

 Feb 2017
 Feb 2016

 Cash flows

 Cash flows Foom operating activities
 10,740
 10,352

 Cash flows from investing activities
 -9,952
 -20,540

 Cash flows from financing activities
 -6,241
 11,542

Dividends

(in millions of y	vane)		
(III HIIIIIONS OF)	Feb 2018	Feb 2017	Feb 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		6.50	16.50
Forecast	5.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		6.50	18.50
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		13.00	35.00
Forecast	10.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,227	1,101
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.3	33.2
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.6	6.7
Note to dividends			
Note to dividends			
	()	主)平成28年3月1日	
	付金	で普通株式1株につ 3株の割合で株式分	
	害	を行っております。こ	
	σ_{z}	ため、平成29年2月	
		第2四半期末配当 、期末配当金、純資	
Annual	産	配当率(連結)、平	
	风 第	30年2月期(予想) [2四半期末配当金]	
	Ä	2四半期末配当金、 末配当金及び純資	
	産い	配当率(連結)につては、当該株式分割	
	ر خ	ては、当該株式分割 考慮した額を記載し	
	7	おります。	

Forecasts

(in millions of yens)

Feb 2018 Aug 2017

2 亚出20年2日期の

Forecasts
Forecasts

Preamble to Consolidated forecasts 1 Main table of Consolidated forecasts 4 Net sales 118,000 58,950 Net sales 118,000 58,950 Lower 10,000 68,950 Lower 3.9 3.5 Upper 3.9 3.5 Upper 6,000 3,180 Upper 6,300 3,180 Upper 6,600 3,200 Upper 6,600 3,400 Upper 6,600 3,400 Upper 6,800 3,400 Upper 6,700 6,800 3,400 Upper 6,700 6,80	Title for forecasts	3. 平成30年2月期の 連結業績予想(平成 29年3月1日〜平成 30年2月28日)	
Main table of consolidated forecasts Not sales Forecast 118,000 58,950 Upper 0 58,950 Lower 3.9 3.5 We change 3.9 3.5 Upper 0 0 Lower 3.0 3,180 Operating income 6,300 3,180 Upper 6 6,300 3,180 Upper 6 6,300 3,180 Upper 6 6,300 3,180 Upper 6 6,300 3,400 Upper 6 6,800 3,400 Upper 6 6,800 3,400 Upper 6 6,800 </td <td>Preamble to consolidated forecasts</td> <td></td> <td></td>	Preamble to consolidated forecasts		
Net sales 118,000 58,950 Upper 0 58,950 Lower 0 0 % change 3.9 3.5 Upper 0 0 3.5 Upper 0 0 3.5 Lower 0 3.180 3.180 Operating income 6.300 3,180 Upper 0 0 3.180 Upper 0 0 3.180 W change 7.6 9.2 9.2 Upper 0 0 9.2 Lower 0 0 9.2 9.2 Ordinary income 0 0 3.400	Preamble to forecasts	-	
Net sales 118,000 58,850 Upper 1 58,850 Lower 2 58,850 % change 3,9 3.5 Upper 2 2 Lower 6300 3,180 Operating income 6,300 3,180 Upper 2 6 Lower 6,300 3,180 Upper 2 2 Lower 7,6 9,2 Upper 2 2 Lower 7,6 9,2 Upper 2 2 Lower 6,800 3,400 Upper 2 2 Lower 6,800 3,400 Upper 2 2 % change 7,1 9,3 Forecast 3,7 9,3 Upper 3 1,7 Lower 3,300 1,7 Porteast 3,30 1,7 Upper 3 2	Main table of consolidated forecasts		
Forecast 118,000 58,950 Upper - Lower - Forecast 3.9 3.5 Upper - - Lower - - Operating income - - Forecast 6,300 3,180 Upper - - Lower - - % change 7.6 -9.2 Forecast 7.6 -9.2 Upper - - Lower - - Ordinary income - - Forecast 6,800 3,400 Upper - - Lower - - % change 7.1 - Forecast 7.1 - Upper - - Lower - - Profit attributable to owners of parent - - Forecast 3,00 1,710 Upper </td <td>Net sales</td> <td></td> <td></td>	Net sales		
Upper - <td>Net sales</td> <td></td> <td></td>	Net sales		
Lower % change 3.9 3.5 Forecast 3.9 3.5 Upper 2 2 Lower 6 3.0 3.180 Operating income 8 6,300 3,180 Forecast 6,300 3,180 4,92 <td< td=""><td>Forecast</td><td>118,000 58</td><td>,950</td></td<>	Forecast	118,000 58	,950
% change 3.9 3.5 Upper 6.0 6.0 Lower 6.0 6.00 Operating income 8.0 3.180 Operating income 6,300 3.180 Upper 6.00 3.180 Upper 2.0 2.0 K change 7.6 9.2 Forecast 6.00 3.400 Upper 2.0 2.0 Ordinary income 8.600 3.400 Upper 2.0 2.0 Forecast 6.800 3.400 Upper 2.0 2.0 Lower 2.0 2.0 Forecast 5.0 2.0 Upper 2.0 2.0 Profit attributable to owners of parent 7.7 2.0 Profit attributable to owners of parent 3.300 1.710 Upper 2.0 2.1 Upper 2.0 2.1 Lower 3.0 2.2 Forecast 3.0	Upper	-	
Forecast	Lower	-	
Upper Lower 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 3.180 0 3.180 0 3.180 0 3.180 0 3.180 0 <t< td=""><td>% change</td><td></td><td></td></t<>	% change		
Lower Operating income Ope	Forecast	3.9	3.5
Operating income 6,300 3,180 Forecast 6,300 3,180 Upper c c Lower 7.6 -9.2 W change 7.6 -9.2 Forecast 7.6 -9.2 Lower 5 -9.2 Ordinary income 8 3,400 Forecast 6,800 3,400 Upper c 6 Lower 7.1 -9.3 W change 7.1 -9.3 Upper c -7.1 -9.3 Upper c -9.3 Upper c -9.3 Upper c -9.3 Upper c -9.3 Profit attributable to owners of parent -9.7 -9.3 Forecast 3,300 1,710 Upper c -9.2 Lower a -9.2 W change a -9.2 Forecast 9.2 -21.8	Upper	-	
Operating income 3,180 Forecast 6,300 3,180 Upper c c Lower 7.6 -9.2 We change 7.6 -9.2 Forecast 7.6 -9.2 Lower 5 -9.2 Ordinary income 8 3,400 Upper c 3 Lower 6,800 3,400 Upper c - Lower 7.1 -9.3 We change 7.1 -9.3 Profit attributable to owners of parent 7.1 -9.3 Profit attributable to owners of parent 3,300 1,710 Upper c - Lower 3,300 1,710 We change c - Forecast 3,00 1,710 Upper c - Lower c - Basic earnings per share (Yen) c - Forecast 3,4.96 18.12 </td <td>Lower</td> <td>-</td> <td></td>	Lower	-	
Forecast 6,300 3,180 Upper c c K change 7.6 -9.2 Forecast 7.6 -9.2 Upper c c Lower c c Ordinary income s 3,400 Upper c c 3,400 Upper c c c 1,400 c c 1,400 c c c 3,400	Operating income		
Upper Lower - <td< td=""><td>Operating income</td><td></td><td></td></td<>	Operating income		
Lower	Forecast	6,300	,180
% change 7.6 -9.2 Upper -9.2 -9.2 Lower -9.2 -9.2 Ordinary income -9.2 -9.2 Ordinary income -9.2 -9.2 Forecast 6,800 3,400 Upper -9.3 -9.3 Lower 7.1 -9.3 Vipper -9.3 -9.3 Lower -9.2 -9.3 Profit attributable to owners of parent -9.2 -9.2 Profit attributable to owners of parent -9.3 1,710 Porecast 3,300 1,710 Upper -9.3 -9.1 W change -9.3 -9.1 Forecast 9.2 -21.8 Upper 9.2 -21.8 Upper 9.3 -21.8 Basic earnings per share (Yen) -9.2 -21.8 Basic earnings per share (Yen) -9.2 -9.1 Basic earnings per share (Yen) -9.2 -9.1 Basic earnings per share (Yen) -9.2 -9.1 Upper 9.2 -9.2 <td>Upper</td> <td>-</td> <td></td>	Upper	-	
Forecast 7.6 -9.2 Upper	Lower	-	
Upper Lower - - <t< td=""><td>% change</td><td></td><td></td></t<>	% change		
Lower - <td>Forecast</td> <td>7.6</td> <td>-9.2</td>	Forecast	7.6	-9.2
Ordinary income Forecast 6,800 3,400 Upper - - Lower - - % change 7.1 -9.3 Forecast 7.1 -9.3 Upper - - Lower - - Profit attributable to owners of parent - - Profit attributable to owners of parent - - Forecast 3,300 1,710 Upper - - Lower 9 - - % change - - - Forecast 0.2 -21.8 Upper - - - Lower - - - Basic earnings per share (Yen) - - - Basic earnings per share (Yen) - - - Forecast 34.96 18.12 Upper - - - Lower - - - Note to consolidated forecasts	Upper	-	
Ordinary income 6,800 3,400 Upper 6,800 3,400 Lower 2 2 % change 7.1 -9.3 Upper 2 - Lower 7.1 -9.3 Profit attributable to owners of parent - - Profit attributable to owners of parent - - Profecast 3,300 1,710 Upper - - Lower 3,300 1,710 % change - - Forecast 3,20 2 Upper - - Lower 9 - Basic earnings per share (Yen) - - Basic earnings per share (Yen) - - Forecast 34.96 18.12 Upper - - Lower - - Forecast - - Lower - - Lower - -	Lower	-	
Forecast 6,800 3,400 Upper	Ordinary income		
Upper - - Lower - - % change 7.1 -9.3 Forecast 7.1 -9.3 Upper - - Lower - - Profit attributable to owners of parent - - Forecast 3,300 1,710 Upper - - - Lower - - - % change - - - - % change -	Ordinary income		
Lower - <td>Forecast</td> <td>6,800</td> <td>,400</td>	Forecast	6,800	,400
% change 7.1 -9.3 Upper - - Lower - - Profit attributable to owners of parent - - Profit attributable to owners of parent - - Forecast 3,300 1,710 Upper - - Lower - - Forecast 0.2 - Upper - - Lower - - Basic earnings per share (Yen) - - Basic earnings per share (Yen) - - Forecast 34.96 18.12 Upper - - Lower - - Note to consolidated forecasts	Upper	-	
Forecast 7.1 -9.3 Lower	Lower	-	
Upper - - Lower - - Profit attributable to owners of parent - - Profit attributable to owners of parent - - Profecast 3,300 1,710 Upper - - - Lower - - - - Profecast 0.2 -21.8 -	% change		
Lower - - Profit attributable to owners of parent - - Profit attributable to owners of parent - - Forecast 3,300 1,710 Upper - - Lower - - % change - - Forecast 0.2 -21.8 Upper - - Lower - - Basic earnings per share (Yen) - - Forecast 34.96 18.12 Upper - - Lower - - Note to consolidated forecasts	Forecast	7.1	-9.3
Profit attributable to owners of parent Profit attributable to owners of parent Forecast 3,300 1,710 Upper - - Lower - - % change 0.2 -21.8 Upper - - Lower - - Basic earnings per share (Yen) - - Basic earnings per share (Yen) - 18.12 Upper - - - Lower - - - Note to consolidated forecasts - - -	Upper	-	
Profit attributable to owners of parent 3,300 1,710 Forecast 3,300 1,710 Upper - - Lower - - Forecast 0.2 -21.8 Upper - - Lower - - Basic earnings per share (Yen) - - Forecast 34.96 18.12 Upper - - Lower - - Note to consolidated forecasts	Lower	-	
Forecast 3,300 1,710 Upper - - Lower - - % change 0.2 -21.8 Forecast 0.2 -21.8 Lower - - Basic earnings per share (Yen) - - Basic earnings per share (Yen) - 18.12 Upper - - - Lower - - - Note to consolidated forecasts - - -	Profit attributable to owners of parent		
Upper - <td>Profit attributable to owners of parent</td> <td></td> <td></td>	Profit attributable to owners of parent		
Lower - - - - - - - - - 2.1.8 -	Forecast	3,300 1	,710
% change 0.2 -21.8 Forecast 0.2 -21.8 Upper - - Lower - - Basic earnings per share (Yen) - - Forecast 34.96 18.12 Upper - - - Lower - - - Note to consolidated forecasts	Upper	-	
Forecast 0.2 -21.8 Upper - - Lower - - Basic earnings per share (Yen) - - Forecast 34.96 18.12 Upper - - - Lower - - - Note to consolidated forecasts	Lower	-	
Upper - 18.12 -	% change		
Lower - - - - - - - - - - - - - - 18.12 -	Forecast	0.2	21.8
Basic earnings per share (Yen) 34.96 18.12 Forecast 2 2 Upper 2 2 Lower 2 2 Note to consolidated forecasts	Upper	-	
Basic earnings per share (Yen) 34.96 18.12 Upper - - Lower - - Note to consolidated forecasts - -	Lower	-	
Basic earnings per share (Yen) 34.96 18.12 Upper - - Lower - - Note to consolidated forecasts - -	Basic earnings per share (Yen)		
Upper			
Lower Note to consolidated forecasts	Forecast	34.96	8.12
Note to consolidated forecasts	Upper	-	
	Lower	-	
Note to forecasts -	Note to consolidated forecasts		
	Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

true

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2017	Feb 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,722,642	94,722,642
Number of treasury stock at the end of fiscal year	333,275	333,045
Average number of shares	94,389,372	94,389,597
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)平成28年3月1日 付で普通株式1株につ き3株の割合で株式分 割を行っております。こ のため、平成28年2月 期の期首に当該株式 分割が行われたと仮 定して株式数を算定し ております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)		
· · · · ·	Feb 2017	Feb 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	5,515	5,467
% change	0.9	1.6
Operating income		
Operating income	1,822	2,157
% change	-15.5	-1.8
Ordinary income		
Ordinary income	2,357	2,749
% change	-14.3	1.1
Profit		
Profit	1,954	1,021
% change	91.3	-4.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	20.71	10.82
Diluted earnings per share (Yen)	-	-

Note to operating results

(注)平成28年3月1日 付で普通株式1株につき3株の割合で株式分割を行っております。こ のため、平成28年2月 別の期首に当該株式分割が行われたりといる。 定して1株当たり当期 対対が行われたり当期 が行か社を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

(in millions of	yens)	
	Feb 2017	Feb 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	48,612	48,032
Net assets	10,231	9,470
Capital adequacy ratio (%)	21.0	19.7
Net assets per share (Yen)	108.40	100.34
Note to non-consolidated financial positions		
Owner's equity	10,231	9,470
Note to financial positions	(注)平成28年3月1日 付で普通株式1株につき3株の割合で株式分割を行っております。このため、平成28年2月期の期首に当該株式分割が行われたと仮定して1株当たり純資産を算定しております。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.