

Document and entity information

Feb 2017

Company information		
Company information		
FASF member mark		-
Document name		決算短信[日本基準] (連結)
Filing date		2017-04-14
Company name		create restaurants holdings inc.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		33870
URL		http://www.createrestaurants.com
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-02-28
Representative		
Title		代表取締役社長
Name		岡本 晴彦
Inquiries		
Title		専務取締役
Name		川井 潤
Tel		03(5488)8001
Other		
Date of general shareholders' meeting (as planned)		2017-05-30
Dividend payable date (as planned)		2017-05-31
Annual securities report filing date (as planned)		2017-05-31
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Feb 2017

Feb 2016

Operating results
Operating results
Consolidated operating results

Consolidated income statements information		
Net sales		
Net sales	113,525	103,271
% change	9.9	49.0
Operating income		
Operating income	5,857	6,749
% change	-13.2	62.1
Ordinary income		
Ordinary income	6,348	7,340
% change	-13.5	67.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,293	3,321
% change	-0.8	-48.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,026	4,050
Change in comprehensive income	-0.6	-39.7
Other consolidated operating results		
Basic earnings per share (Yen)	34.89	35.19
Diluted earnings per share (Yen)	34.61	32.96
Rate of return on equity (%)	17.8	20.3
Ordinary income to total assets ratio (%)	8.8	12.3
Operating income to net sales ratio (%)	5.2	6.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)平成28年3月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、平成28年2月期の期首に当該株式分割が行われたと仮定して1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)		
	Feb 2017	Feb 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	71,364	72,530
Net assets	25,701	22,996
Capital adequacy ratio (%)	27.3	24.1
Net assets per share (Yen)	206.67	185.42
Note to consolidated financial positions		
Owner's equity	19,507	17,501
Note to financial positions	(注)平成28年3月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、平成28年2月期の期首に当該株式分割が行われたと仮定して1株当たり純資産を算定しております。	

Business Results-Cash flows

(in millions of yens)		
	Feb 2017	Feb 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	10,740	10,352
Cash flows from investing activities	-9,952	-20,540
Cash flows from financing activities	-6,241	11,542

Dividends

(in millions of yens)

	Feb 2018	Feb 2017	Feb 2016
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		6.50	16.50
Forecast	5.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		6.50	18.50
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		13.00	35.00
Forecast	10.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,227	1,101
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.3	33.2
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.6	6.7
Note to dividends			
Note to dividends			

(注)平成28年3月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、平成29年2月期第2四半期末配当金、期末配当金、純資産配当率(連結)、平成30年2月期(予想)第2四半期末配当金、期末配当金及び純資産配当率(連結)については、当該株式分割を考慮した額を記載しております。

Forecasts

(in millions of yens)

Feb 2018

Aug 2017

Forecasts

Forecasts

Title for forecasts

3. 平成30年2月期の
連結業績予想(平成
29年3月1日～平成
30年2月28日)

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Net sales

Net sales

Forecast

118,000

58,950

Upper

-

-

Lower

-

-

% change

Forecast

3.9

3.5

Upper

-

-

Lower

-

-

Operating income

Operating income

Forecast

6,300

3,180

Upper

-

-

Lower

-

-

% change

Forecast

7.6

-9.2

Upper

-

-

Lower

-

-

Ordinary income

Ordinary income

Forecast

6,800

3,400

Upper

-

-

Lower

-

-

% change

Forecast

7.1

-9.3

Upper

-

-

Lower

-

-

Profit attributable to owners of parent

Profit attributable to owners of parent

Forecast

3,300

1,710

Upper

-

-

Lower

-

-

% change

Forecast

0.2

-21.8

Upper

-

-

Lower

-

-

Basic earnings per share (Yen)

Basic earnings per share (Yen)

Forecast

34.96

18.12

Upper

-

-

Lower

-

-

Note to consolidated forecasts

Note to forecasts

-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

true

Number of subsidiaries newly consolidated

1

Name of subsidiaries newly consolidated
Number of subsidiaries excluded from consolidation
Name of subsidiaries excluded from consolidation

台湾創造餐飲股イ分
有限公司

-
-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2017	Feb 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,722,642	94,722,642
Number of treasury stock at the end of fiscal year	333,275	333,045
Average number of shares	94,389,372	94,389,597
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)		

(注)平成28年3月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、平成28年2月期の期首に当該株式分割が行われたと仮定して株式数を算定しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2017	Feb 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	5,515	5,467
% change	0.9	1.6
Operating income		
Operating income	1,822	2,157
% change	-15.5	-1.8
Ordinary income		
Ordinary income	2,357	2,749
% change	-14.3	1.1
Profit		
Profit	1,954	1,021
% change	91.3	-4.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	20.71	10.82
Diluted earnings per share (Yen)	-	-

Note to non-consolidated operating results

Note to operating results

(注)平成28年3月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、平成28年2月期の期首に当該株式分割が行われたと仮定して1株当たり当期純利益を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2017	Feb 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	48,612	48,032
Net assets	10,231	9,470
Capital adequacy ratio (%)	21.0	19.7
Net assets per share (Yen)	108.40	100.34
Note to non-consolidated financial positions		
Owner's equity	10,231	9,470
Note to financial positions		

(注)平成28年3月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、平成28年2月期の期首に当該株式分割が行われたと仮定して1株当たり純資産を算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.