

*November 20, 2018*

**Notice of Acquisition of Shares of Company Operating "Gomasoba YUZURU"**

At the Board of Directors meeting held on November 20, 2018, the Company resolved to acquire all of the shares of HASHIMOTO Inc. (100.0% of the outstanding voting shares), which operates the restaurant "Gomasoba YUZURU", offering Gomasoba (sesame soba noodles) in Hokkaido, and made it into a consolidated subsidiary. Details are as follows.

1. Reason for the acquisition of shares (making it into a subsidiary)

"Gomasoba YUZURU" is a long-established brand that is highly popular in Hokkaido. Based on the philosophy of "providing fresh soba made on the same day, with not using any additives", the restaurant continues to offer the taste of tradition.

The Company acquired all of the shares of "Gomasoba YUZURU" and made it into a consolidated subsidiary in order to following purposes: (1) strengthen the brand lineup by acquiring "Gomasoba YUZURU"; (2) strengthen the group's foundation in the Hokkaido region by engaging in business succession of long-established local company; (3) realize group synergy utilizing the noodle manufacturing system; and (4) achieve further growth of the "Gomasoba YUZURU" brand by sharing know-how based on Group Federation Management.

[Restaurant brand to be acquired]



## 2. Overview of the subsidiary to be acquired

(1) Name	HASHIMOTO Inc. (*Plan to change to YUZURU Inc. on December 1, 2018)
(2) Location	5-5, Misono 2-jo 6-chome, Toyohira-ku, Sapporo-shi, Hokkaido
(3) Representative	Hashimoto Tsuyoshi, President
(4) Business Content	Operation of restaurants such as "Gomasoba YUZURU" and manufacture and sales of noodles
(5) Capital	10 million yen
(6) Establishment date	July 1, 1976 (founded in 1968: 1968)
(7) Number of stores	Restaurants (10 outlets)
(8) Sales	959 million yen (FY5/18 results)
(9) Number of shares issued	20,000 shares
(10) Major shareholders and holding ratio	create restaurants holdings inc. 100.0%

## 3. Outline of the counterparty to the share acquisition

(1) Name	Tsuyoshi Hashimoto, and 3 others
(2) Location	Sapporo-shi, Hokkaido
(3) Relationship with the Company	There are no personal, capital or business relationships.

## 4. Situation before and after acquisition

(1) Number of shares held before transfer	0 share
(2) Number of shares to acquire	20,000 shares
(3) Number of shares held after the transaction	20,000 shares (acquisition ratio: 100.0%)

## 5. Schedule

December 1, 2018 Acquisition of shares (planned)

## 6. Future outlook

The impact of this acquisition on the performances for the current term (FY2/19) is expected to be minor. The Company will promptly notify you of any impact on its business results.